CÔNG TY CỔ PHẦN CHỨNG KHOÁN SÀI GÒN - HÀ NỘI
SAIGON - HANOI SECURITIES JOINT STOCK COMPANY

APPROVED CONTENT SUMMARY

EXTRAORDINARY SHAREHOLDERS GENERAL MEETING

IN THE FY 2022

Time: 09.30am January 28th, 2022

Operating Venue: Conference room – Army Hotel,

No. 01 Nguyen Tri Phuong,

Ba Dinh District, Hanoi

Online: http://dhcd.shs.com.vn/

I. Voting for the Meeting procedure

1. Before the Meeting begins:

a) Approval of the Meeting Agenda, Meeting Regulation and Guidelines for Voting

(The Meeting Agenda, Meeting Regulation and Guidelines for Voting are posted online at: **http://dhcd.shs.com.vn/** and attached with the documents sent to the Shareholders)

b) Approval of the Meeting Presidium:

- Chaiman of the BOD – Shareholder – Mr. Hien Do Quang was the President

Members:

- Mr. Tien Vu Duc – Shareholder – Member of the BOD – CEO
- Mr. Son Mai Xuan – Shareholder – Member of the BOD

c) Approval of the Meeting Vote Counting Committee

- Mr. Dung Tran Dinh – Shareholder – Manager of Financial Advisory & Underwriting Department – Chairman
- Mr. Son Cao Anh – Chief of the Office of the BOD – Shareholder – Member
- Ms. Van Tran Thi – Expert of Legal and Risk Management Department – Shareholder – Member;

d) Approval of the Meeting Secretariat

- Mr. Tuyen Trieu – Shareholder – Manager of Personnel and Administrative Deparment – Chairman
- Ms. Quynh Doan Thi Nhu – Shareholder – Deputy Chief of the Office of the BOD – Member

2. Approval of the Minutes of Vote Counting

3. Approval of the Minutes of the Meeting and the Resolution of the Meeting of Shareholder

II. VOTING CONTENT

(the details for each content are posted online at https://dhcd.shs.com.vn and attached with the Shareholder's documents)

1. Approval of the Issuance plan Offering shares to existing shareholders to increase Charter Capital according to the content of Report No. 01-2022/TTr-ĐHĐCĐ with 172,605,456 approved shares form, equivalent to 97.7% of the total voting shares of the attending shareholders.

1. Type of share:	Common share.
2. Par value:	10,000 VND/share.
3. Offering method:	Offering new issued shares to existing shareholders by exercise purchase right.
4. Number of shares expected to be offered:	**325,265,027** shares.
5. Expected total value of shares to be offered at par value:	**3,252,650,270,000** VND.
6. Objects offered:	Existing shareholders whose names are in the list of shareholders at the last registration date exercise the right to buy shares offered to existing shareholders.
7. Issuance rate:	**100%** *(is the ratio between the expected number of additional shares to be offered to existing shareholders / the number of outstanding shares at the closing date of the list of shareholders to exercise the right to buy shares on offer).*
8. Rate for exercise purchase right:	**1:1**. Accordingly, based on the last registration date for allocation of rights, shareholders owning 01 share at the closing date of the list will have 01 purchase right, and for every 01 purchase right, they will be entitled to buy 01 new share. Due

<table>
<tr><td></td><td>to the 1:1 exercise ratio, there are no odd shares.</td></tr>
<tr><td>9. Offered price:</td><td>12,000 VND/share</td></tr>
<tr><td>10. Estimated implementation time:</td><td>After being approved by the SSC for the offering and is expected in 2022.</td></tr>
<tr><td>11. Plan to use capital obtained from the offering</td><td>The expected proceeds from the public offering of shares to existing shareholders will be used for the Company's activities, including:
<table><tr><td>Ratio/Total Proceeds from the Offering</td><td>Use allocation</td></tr><tr><td>60%</td><td>Supplementing capital for margin lending activities</td></tr><tr><td>40%</td><td>Supplementing capital for investment and trading activities in stocks, bonds and valuable papers in the market</td></tr></table></td></tr>
</table>

2. **Approval of the amendment and issuance of the SHS Charter according to the content of Report No. 02-2022/TTr-ĐHĐCD** with 172,584,956 approved shares, equivalent to 97.7% of the total voting shares of the attending shareholders.

The Company's Charter takes effect from January 28th, 2022, is the only one adapted version since now; other previously issued then no longer valid.

SAI GON – HA NOI SECURITIES JOINT STOCK COMPANY

DETAILS OF THE CHARTER AMENDMENT

(according to the content of Report No. 02-2022/TTr-ĐHĐCD)

STT	Content	SHS Charter	Proposals for amendments and supplements	Reason/Basis
1.	Specifying the rights and obligations of the Board of Directors for the issuance of other securities certificates, bonds, etc.	**Article 13. Other securities certificates** 4. The Board of Directors has the right to decide on the type of bonds, the total value of the bonds and the time of issuance, but must report to the General Meeting of Shareholders at the nearest meeting. The report must be accompanied by documents and dossier explaining the resolution of the Board of Directors on bond issuance. **Article 37. Rights and obligations of the Board of Directors** The rights and obligations of the Board of Directors are prescribed by law, the Charter, the internal regulations of the Company and the decision of the General Meeting of Shareholders. Specifically, the Board of Directors has the following rights and obligations: e) Decide the price and time of offering bonds, stocks and other convertible securities of the Company;	**Article 13. Other securities certificates** 4. The Board of Directors is responsible for appraising, evaluating and deciding issues and contents related to the issuance of Bonds and other securities certificates, making information disclosure and reporting to the General Meeting of Shareholders at the nearest meeting on issuances in accordance with the law and SHS's internal regulations. **Article 37. Rights and obligations of the Board of Directors** The rights and obligations of the Board of Directors are prescribed by law, the Charter, the internal regulations of the Company and the decision of the General Meeting of Shareholders. Specifically, the Board of Directors has the following rights and obligations: e) Appraise, evaluate and decide on issues and contents related to the issuance of Bonds and other securities certificates, stocks and other convertible securities of the Company.;	The wording is more detailed and consistent with the Law on Enterprises to avoid causing conflicts in interpretation

2.	Specific regulations on the authority and obligations of the Board of Directors	**Article 32. Authority and procedure to collect written opinions of Shareholders to pass a Resolution of the General Meeting of Shareholders** 1. The Board of Directors has the right to collect opinions of Shareholders in written form to pass a Resolution of the General Meeting of Shareholders at any time if it deems it is necessary for the benefit of the Company, except for the case specified in Clause 2 Article 147 of Law on Enterprises.	Article 32. Authority and procedure to collect written opinions of Shareholders to pass a Resolution of the General Meeting of Shareholders 1. The Board of Directors has the right to collect opinions of Shareholders in written form to pass a Resolution of the General Meeting of Shareholders at any time if it deems it is necessary for the benefit of the Company.	The wording is consistent with the Law on Enterprises to avoid causing conflicts in interpretation
3.		Point w, Clause 2, Article 37 – Approval of the contracts and transactions of the Company as prescribed in Clause 3, Article **69** of this Charter;	Point w, Clause 2, Article 37 – Approval of the contracts and transactions of the Company as prescribed in Clause 3, Article **68** of this Charter;	Misrepresentation of terms and correction
4.		Point f, Clause 2, Article 37 - Decide to repurchase shares (except for cases where the repurchase falls under the authority of the General Meeting of Shareholders and the General Director) or to withdraw shares, purchase price or withdraw shares according to the provisions of this Charter and relevant provisions of law;	Point f, Clause 2, Article 37 - Decide to repurchase shares (except for cases where the repurchase falls under the authority of the General Meeting of Shareholders ~~and the General Director~~) or to withdraw shares, purchase price or withdraw shares according to the provisions of this Charter and relevant provisions of law;	The principle of allocating rights is the General Meeting of Shareholders, then the Board of Directors, and finally the CEO, so it is necessary to clearly define the blocking level at the Board of Directors if necessary, the rest is the general director's rights.

5.		Point X, Clause 2, Article 37: **To the extent** specified in Clauses 1 and 3, Article 167 of the Law on Enterprises, which must be approved by the General Meeting of Shareholders, the Board of Directors from time to time decides on the implementation, amendment and cancellation of major contracts and transactions of the Company (including contracts and transaction of purchase, sale, merger, acquisition and joint ventures)	Point X, Clause 2, Article 37: **For contracts and transactions under the approval authority of the General Meeting of Shareholders** as prescribed in Clauses 1 and 3, Article 167 of the Law on Enterprises approved by the General Meeting of Shareholders, the Board of Directors from time to time decides on the implementation, amendment and cancellation of major contracts and transactions of the Company (including contracts and transaction of purchase, sale, merger, acquisition and joint ventures)	The wording is more detailed and consistent with the Law on Enterprises to avoid causing conflicts in interpretation
6.	Point b, Clause 9, Article 53	Decide all issues related to daily operations of the Company without the need for a Resolution of the Board of Directors.	Decide all issues related to daily operations of the Company that are not under the authority of the Board of Directors.	The wording is consistent with the Law on Enterprises to avoid causing conflicts in interpretation