

**SAIGON – HANOI  
SECURITIES JSC**

No. 08 -2024/TTr-DHDCD

**SOCIALIST REPUBLIC OF VIETNAM**

**Independence – Freedom - Happiness**

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*Hanoi, April 23<sup>rd</sup>, 2024*

## **PROPOSAL**

*(on listing of SHS bonds issued to the public in 2024)*

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### **Based on:**

- Enterprise Law No. 59/2020/QH14 dated June 17<sup>th</sup>, 2020 and guiding, amending, supplementing, and enforcing documents;
- Securities Law No. 54/2019/QH14 dated November 26<sup>th</sup>, 2019 ("Securities Law") and guiding, amending, supplementing, and enforcing documents;
- Decree No. 155/2020/NĐ-CP dated December 31<sup>st</sup>, 2020 of the Government detailing the implementation of certain provisions of the Securities Law ("Decree No. 155");
- Charter of Saigon - Hanoi Securities JSC;
- Based on the actual business operations of Saigon - Hanoi Securities JSC (SHS), SHS Board of Directors report and present to the AGM on the Bond issuance as follows:

### **1. Report on Bond Issuance:**

- During 2022 and 2023, SHS did not issue new Bonds.
- As of April 17<sup>th</sup>, 2023, SHS has fully and punctually repaid all remaining principal and interest of the bonds issued in 2021 to Bondholders, and up to now, SHS has no outstanding bonds in circulation.

### **2. Recommendations, proposals regarding Bond Listing**

According to the provisions of the Securities Law, Decree No. 155, Bonds issued/offered to the public must be listed on the stock exchange trading system, and the Bond listing registration dossier must be approved by the Shareholders' General Meeting.

Therefore, to ensure sufficient legal basis for Bond issuance and trading activities (if any) in 2024-2025, SHS Board of Directors proposes the GSM to consider:

- Approving the listing of all Bonds issued/offered to the public by Saigon - Hanoi Securities JSC during the period from the completion of the AGM 2024 to the completion of the AGM 2025 (*in case the Company issues, lists Bonds*), in compliance with legal regulations;
- Entrusting SHS Board of Directors and the Chairman to direct SHS Chief Executive Officer and related departments at SHS to implement necessary tasks to list Bonds in accordance with GSM's Resolutions, SHS Charter, internal regulations, and current laws.

Respectfully submit to the Shareholders' General Meeting for approval.

Best regards,

**On behalf of SHS Board of Directors**

**CHAIRMAN**

**(signed)**

**Recipients:**

- *As Article 4 refers;*
- *SHS SB, Publicly announced;*
- *Archived at SHS BOD's office, Administrative Dept.,*

**VINH, DO QUANG (Mr. )**

