SAIGON - HANOI SECURITIES JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM Independence - Freedom -Happiness
No: 15-2025/TTr-ĐHĐCĐ	*Hanoi, April 14 2025*

PROPOSAL

(Re: Carrying out the issuance and listing of SHS bonds to the public)

To: GENERAL MEETING OF SHAREHOLDERS

Pursuant to:

- *The Securities Law No. 54/2019/QH14 dated November 26, 2019, and its guiding documents ("Securities Law");*
- *The Decree No. 155/2020/NĐ-CP dated December 31, 2020, detailing the implementation of certain provisions of the Securities Law ("Decree 155");*
- *The current Charter of Saigon - Hanoi Securities Joint Stock Company ("The Company"/"SHS");*
- *The Petition to supplement the agenda of the 2025 Annual General Meeting of Shareholders of SHS, submitted by a group of shareholders holding more than 10% of SHS's charter capital;*
- *The practical operational needs of Saigon - Hanoi Securities Joint Stock Company.*

At the request of the Shareholder Group and based on an assessment of capital needs, Saigon - Hanoi Securities Joint Stock Company (SHS) may issue bonds to the public to supplement capital for business operations. SHS Board of Directors (BOD) of SHS respectfully submits the following to the General Meeting of Shareholders (GMS):

1. Legal regulations on the listing of publicly offered bonds

1.1. According to Point i, Clause 3, Article 15 of the Securities Law: Conditions for public bond offerings include *"The issuing organization must commit to and fulfill the obligation **to list bonds** on the securities trading system after the offering is completed."*

1.2. According to Clause 2, Article 29 of the Securities Law: *"An issuing organization that has conducted a public offering of securities must complete the listing registration or securities trading registration within 30 days from the end of the offering."*

1.3. According to Clause 1, Section V of Form No. 28 (Securities Listing Registration Form) in the Appendix issued with Decree 155, the listing registration file must include: *"A resolution from the General Meeting of Shareholders, Board of Members, or company owner approving the listing."*

Based on the above regulations, SHS bonds issued to the public must be registered for listing, and the listing registration file must include the Resolution with GMS' approval for the listing.

2. Proposal of the Board of Directors

The process of obtaining approval from the General Meeting of Shareholders (GMS) requires considerable time. However, under Article 29 of the Securities Law, SHS must complete the bond listing registration within 30 days from the end of the offering. If SHS submits each bond issuance for separate approval by the GMS, it may delay the issuance plan and the timely submission of the listing registration as required by law.

Therefore, in compliance with legal regulations on bond issuance and listing, while ensuring the progress and execution of SHS bond issuance and listing, the Board of Directors respectfully submits to the General Meeting of Shareholders for approval:

(i) Approval of the public issuance of SHS bonds in 2025 with a maximum total value of VND 5,000 billion (Five trillion VND).

(ii) Approval of the policy allowing the Company to sign, execute contracts, agreements, and transactions with related parties within the decision-making and approval authority of the GMS, regarding the public issuance of SHS bonds in 2025 in compliance with legal regulations, the Charter, and internal company regulations.

(iii) Authorization for the BOD to, on behalf of the GMS, review and decide on the contents of the contracts, agreements, and transactions mentioned in item (ii) of Section 2, ensuring compliance with the Company's Charter, internal regulations, and legal requirements, while safeguarding the Company's best interests.

(iv) Approval of the listing of all bonds issued by SHS to the public, effective after the conclusion of the 2025 Annual General Meeting of Shareholders.

(v) Delegation of authority to the BOD, Chief Executive Officer to organize, direct, and decide on necessary matters to implement the public issuance and listing of bonds in accordance with the GMS' approved Resolution, ensuring compliance with legal regulations and the Company's Charter and internal regulations of the Company.

The Board of Directors respectfully submits this proposal for approval by the General Meeting of Shareholders.

FOR AND ON BEHALF OF
THE BOARD OF DIRECTORS
CHAIRMAN

DO QUANG VINH

Recipients:
- As above;
- For disclosure: Stock Exchanges, State Securities Commission;
- For filing: Archives, BOD Office.